

UNAUDITED CONSOLIDATED FINANCIAL RESULT (LIMITED REVIEWED) FOR THE NINE MONTHS ENDED 31ST DECEMBER 2010

Particulars	Rs. in Lakhs				
	For the 3 Months ended 31st Dec. 2010 (Unaudited)	For the 3 Months ended 31st Dec. 2009 (Unaudited)	For the Nine Months ended 31st Dec. 2010 (Unaudited)	For the Twelve Months ended 31st Dec. 2009 (Unaudited)	For the 15 months ended 31st March 2010 (Audited)
<b>1. Income</b>					
Income from operations	4,711	3,025	14,625	12,963	15,764
<b>Total Income</b>	<b>4,711</b>	<b>3,025</b>	<b>14,625</b>	<b>12,963</b>	<b>15,764</b>
<b>2. Expenditure</b>					
a. Employees cost	998	990	3,003	3,717	4,549
b. Training & education exp	1,678	773	5,104	3,166	4,132
c. Marketing & advt Exp	256	159	1,066	1,155	1,344
d. Administration exp	1,168	592	3,400	2,474	3,657
e. Depreciation	305	305	1,014	1,286	1,568
<b>Total</b>	<b>4,405</b>	<b>2,819</b>	<b>13,587</b>	<b>11,798</b>	<b>15,250</b>
<b>3. Profit from Operations before other income</b>					
Interest & Exceptional items (1-2)	306	206	1,038	1,165	514
<b>4. Other Income</b>	<b>102</b>	<b>124</b>	<b>324</b>	<b>367</b>	<b>518</b>
<b>5. Profit before Interest &amp; Exceptional items (3+4)</b>	<b>408</b>	<b>330</b>	<b>1,362</b>	<b>1,532</b>	<b>1,032</b>
<b>6. Interest Expenses</b>	<b>87</b>	<b>68</b>	<b>269</b>	<b>291</b>	<b>362</b>
<b>7. Profit after interest but before exceptional items (5-6)</b>	<b>321</b>	<b>262</b>	<b>1,093</b>	<b>1,241</b>	<b>670</b>
<b>8. Exceptional Items:</b>					
Tax Refund (Institutional Projects)	-	-	-	-	200
Profit on sale of stake in JV	-	-	-	119	119
<b>Total</b>			<b>-</b>	<b>119</b>	<b>319</b>
<b>9. Profit / Loss from ordinary activities before tax (7+8)</b>	<b>321</b>	<b>262</b>	<b>1,093</b>	<b>1,360</b>	<b>989</b>
<b>10. Tax expense :</b>					
Income Tax & wealth Tax (Net of MAT Entitlement)	0	0	0	1,083	1,070
Deferred tax	-	-	-	2,204	2,204
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3,287</b>	<b>3,286</b>
<b>11. Profit /(Loss) after Tax Before Minority Interest (9-10)</b>	<b>321</b>	<b>262</b>	<b>1,093</b>	<b>(1,927)</b>	<b>(2,297)</b>
<b>12. Add./ (Less) :Minority Interest</b>	<b>22</b>	<b>-</b>	<b>90</b>	<b>-</b>	<b>(62)</b>
Add./ (Less) :Share of Profit/(Loss) in investment in JV	(9)	-	(9)	-	-
<b>13. Profit /(Loss) after Tax &amp; Minority Interest</b>	<b>334</b>	<b>262</b>	<b>1,174</b>	<b>(1,927)</b>	<b>(2,235)</b>
<b>14. Paid-up equity share Capital (Face value Rs.10 each)</b>					<b>4,655</b>
<b>15. Reserve excluding Revaluation reserve &amp; ESOP Reserve</b>					<b>15,611</b>
<b>16. Earnings Per Share (EPS)</b>					
(a) Basic	0.69	0.56	2.43	(4.14)	(4.80)
(b) Diluted	0.69	0.56	2.42	(4.14)	(4.80)
<b>17. Public shareholding</b>					
- Number of shares	31,306,818	29,081,531	31,306,818	29,081,531	29,070,080
- Percentage of share holding	64.19%	62.48%	64.19%	62.48%	62.45%
<b>18 . Promoters &amp; Promoters Group Shareholding</b>					
a) Pledged/Encumbered	-	-	-	-	-
- Number Of shares	-	-	-	-	-
b) Non Encumbered					
- Number Of shares	17,464,603	17,464,603	17,464,603	17,464,603	17,464,603
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a% of the total share capital of the Company)	35.81%	37.52%	35.81%	37.52%	37.55%

**Notes :**

- 1 The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 19th January 2011.
- 2 Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the period ended 31st March'10.
- 3 The figure of Previous period i.e. on year to date basis are not comparable as the same comprises of period of twelve months in 2009 against period of nine month in 2010.
- 4 The figures of previous period i.e. quarter and twelve months ended 31st December 2009 do not include transactions of MAYA ENTERTAINMENT LIMITED (Subsidiary) which was acquired by the Company during the current financial year.
- 5 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December 2010 was as follows:

Particulars	Opening Balance	Addition	Disposals	Closing
Complaints	Nil	2	2	Nil

- 6 The Company has made an application to the Central Government, seeking an approval for remuneration paid in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating to Rs 46,81,225 to the Managing Director for the period ended 31st March'10 which is awaited.
- 7 For the quarter & nine month ended under review the Company has recognised MAT credit entitlement under section 115JAA of IT act 1961, of Rs. Nil and Rs. 137 lakh as at 31st December 2010.
- 8 Deffered Tax assets has not been recognised out of Prudence .
- 9 With effect from 31st December 2010, the Company has voluntarily closed its operation Aptech Manpower Services Limited.
- 10 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.

For APTECH LIMITED

Ninad Karpe  
Managing Director

Place : Mumbai

Date : 19th January, 2011

CONSOLIDATED AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. In Lakhs

PARTICULARS	3 MONTH	3 MONTH	9 MONTH	12 MONTH	15 MONTHS
	ENDED 31st Dec. 2010 ( Unaudited )	ENDED 31st Dec. 2009 ( Unaudited )	ENDED 31st Dec. 2010 ( Unaudited )	ENDED 31st Dec. 2009 ( Unaudited )	ENDED 31st March 2010 ( Audited )
1) SEGMENT REVENUE					
A. RETAIL	3982	2434	12575	10480	12,755
B. INSTITUTIONAL	730	596	2064	2488	2,990
C. OTHERS	-	-	-	-	-
TOTAL	4712	3030	14639	12968	15745
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)					
A. RETAIL	675	634	2642	2962	3,470
B. INSTITUTIONAL	105	(59)	302	(148)	(474)
TOTAL	780	575	2944	2814	2996
Less OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	(473)	373	(1,892)	1,668	1,983
TOTAL	307	202	1051	1146	1014
3) EXCEPTIONAL ITEMS					
A. RETAIL	-	-	-	-	-
B. INSTITUTIONAL	-	-	-	-	200
TOTAL	-	-	-	-	200
Less OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	-	-	-	119	119
TOTAL	-	-	-	119	319
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS )					
A. RETAIL	675	634	2642	2962	3,470
B. INSTITUTIONAL	105	(59)	302	(148)	(274)
TOTAL	780	575	2944	2814	3196
Less OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	(473)	373	(1,892)	1,550	1,864
TOTAL	307	202	1,051	1,265	1,332
Add: Other Unallocable income	101	120	310	362	19
Less Other Unallocable Expenses	86	59	268	267	362
TOTAL PROFIT BEFORE TAX	321	262	1093	1360	989
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
A. RETAIL	9,290	3,350	9,290	3,350	3,110
B. INSTITUTIONAL	708	1,456	708	1,456	1,393
C. UNALLOCABLE ASSETS- LIABILITIES	3,173	3,707	3,173	3,707	3,106
D. INVESTMENTS	10,839	10,813	10,839	10,813	10,822
E. CASH & CASH EQUIVALENT	4,036	3,900	4,036	3,900	3,939
TOTAL	28,045	23,227	28,045	23,227	22,370

Notes :

- 1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.
- 2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe  
Managing Director

Place : MUMBAI  
Date : 19th January,2011